



Ref: SGHPL/2026-27/25

Date: 08-07-2026

To,
BSE Limited
Department of Corporate Services
P.J. Tower, Dalal Street,
Mumbai - 400 001

To,
Catalyst Trusteeship Limited
(as "Debenture-Trustee")
901, 9th Floor, Tower - B, Peninsula Business Park,
Senapati Bapat Marg, Lower Parel (W),
Mumbai - 400013.

Sub: Compliance Certificate under Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

Ref: Scrip Code - 976067, 977339, 977348, 977677 (SADBHAV GADAG HIGHWAY PRIVATE LIMITED)

Dear Sir / Madam,

With reference to Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that the Company has made following payment of interest amount (Net of TDS) and Principal which is due on 31st July, 2026 (As per the amended Debenture Trust Deed), in respect of the below mentioned Non-Convertible Debt Security.

ISIN	Nature of Payment	Amount in Rs.	Due date	Actual Date of payment
INE04AP07073	Interest	3,38,33,108/-	31-07-2026	07-07-2026
INE04AP07073	Principal	6,68,83,277/-	31-07-2026	07-07-2026
INE04AP07057	Interest	41,41,501/-	31-07-2026	07-07-2026
INE04AP07057	Principal	82,70,000/-	31-07-2026	07-07-2026
INE04AP07040	Interest	5,49,71,377/-	31-07-2026	07-07-2026
INE04AP07040	Principal	11,16,45,000/-	31-07-2026	07-07-2026
INE04AP07065	Interest	1,30,39,452/-	31-07-2026	07-07-2026
INE04AP07065	Principal	5,43,73,900/-	31-07-2026	07-07-2026

*Note: We have made payment of Interest and Principal as per the Transaction Documents.

You are requested to take above intimation on records.

Thanking You,

Yours faithfully,

For, Sadbhav Gadag Highway Private Limited

Shashin V. Patel
Director
DIN: 00048328
CC: To,
1. Acuité Ratings & Research Limited



SADBHAV GADAG HIGHWAY PRIVATE LIMITED

CIN: U45309DL2018PTC335962

Regd Office: Block No. J - 59, Ground Floor, Saket, New Delhi: 110017, Phone: 011-40574213.

Email: selinfo@sadbhav.co.in, website: www.sghpl.co.in